

Quick Reference Card

Working with Rules

OVERVIEW

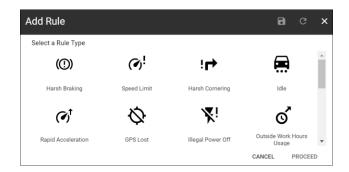
Rules allow you to be proactive in your Tracking by flagging events as they happen. This is where you decide what Asset behavior you want to monitor, what the thresholds are and how you want to be notified when Rules are triggered.

To set up a rule, there are four things to consider:

- 1. Conditions
- 2. Restrictions
- 3. Notifications
- 4. Asset Assignment

ADD A RULE

- 1. Log in to Fleet Complete
- 3. Click the Manage menu item
- 4. Click the Rules submenu item
- 5. Click the Add button +
- 6. On the Add Rule screen, select a Rule Type
- 7. Click Proceed



- 8. On the *General* tab, type the *Description* of the Rule
- 9. Define the *Conditions* of the Rule which are specific to that Rule Type
- 10. Click the **ON** button to *Generate Alerts* for the Rule
- 11. Click the **ON** button to Assign this rule by default when creating a new Asset

12. Define the rule *Restrictions*. For example, if a work schedule and/or POI, if any, should be considered when determining if a Rule has been triggered

dd Rule - I					8	c
G	ENERAL	E-M/	AIL NOTIFIC	ATIONS	ASSET ASSIGNMENT	
🚍 Idle						
	sition remains constant with tr	o ignition on	indicating a	minutes of the uphicle on	d added fivel costs	
Description*	scontenans constant with t	e ignition on,	indicating a l	mouse of the vehicle an	u audeu idei cosis.	
Idle +10 Mins						
		13 / 50				
Conditions						
Conditions						
Trigger	Immediately	0	After	5	minute(s)	٠
Repeated	Never	0	Every	10	minute(s)	
repeates	Weren	0	LYGIY			
					_	
Generate Aler	t				C	N OFF
Assign this ru	le by default when creating a i	new asset			G	N OFF
Restrictions Work Schedule En	forcements					
Anytime		*				
POI Restrictions						

- 13. Click the Email Notifications tab
- 14. Select the **Email Subject Fields** to include in the subject line of the email notifications
- 15. In the **Email Content** section, select the checkboxes to include in the body of the email notifications
- 16. Click the **ON** button to notify **Resources** assigned to the Asset when the rule is triggered
- 17. Click the **User** Descriptions to notify them when the Rule is triggered

GENERAL 🔺		E-MAIL NOTIFICATIONS	ASSET ASSIGNMENT
Email Subject Fields (max	of 3)	Email Resource	ON
Rule Description	*	VirtualSelectionList_SearchPla	aceholder 🔍 🔳
Select Preset Subject Field	*	Aboubaker Aidarus	aboubaker.aidarus@fleetcomplete.com
Email Content			
Address	POI Description	Administrator	Training@fleetcomplete.com
Asset Description	Related Asset Description	Corinna	corinna.cormaggi@fleetcomplete.com
Asset Type	Resource Name	Eduardo	eduardo.moreno@fleetcomplete.com
Direction	Rule Description		
Event Time	Speed	Fleet Complete Support	test@test.com
License Plate	VIN	Irving Landin	irving.landin@fleetcomplete.com
Odometer		SERGIO MARIN	sergio.marin@fleetcomplete.com
		Sharon Dhesi	sharon.dhesi@fleetcomplete.com
		System	support@fleetcomplete.com
		Trip	triparna, baneriee@fleetcomplete.com

18. Click the Asset Assignment tab



19. Click the Assets Descriptions to assign the rule to them

GENERAL 🔺	E-MAIL NOTIFICATIONS	ASSET ASSIGNMENT
Truck 4		Downtown
Dom 1		Technicians

20. Click the Save button 📑

TO LEARN MORE ABOUT RULES

To learn more about Rules, click the Help button located in the top right-hand corner of the tracking screen and perform a keyword search.